



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

March 12, 2025

James Dimon  
Chief Executive Officer  
JPMorgan Chase & Co.  
383 Madison Avenue  
New York, New York 10179

**Re: JPMorgan Chase & Co.**  
**Registration Statement on Form S-3**  
**Filed March 4, 2025**  
**File No. 333-285537**

Dear James Dimon:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Aisha Adegbuyi at 202-551-8754 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Finance

cc: Hui Lin, Esq.