



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

August 15, 2024

Erin McAfee
Chair of the Board and Chief Executive Officer
Aemetics, Inc.
20400 Stevens Creek Blvd., Suite 700
Cupertino, CA 95014

Re: Aemetics, Inc.
Registration Statement on Form S-3
Filed August 9, 2024
File No. 333-281457

Dear Erin McAfee:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Nicholas O'Leary at 202-551-4451 with any questions.

Sincerely,

Division of Corporation Finance
Office of Industrial Applications and
Services

cc: Christopher Forrester, Esq.