



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

November 2, 2018

Mark McFarland  
President and Chief Executive Officer  
GenOn Energy, Inc.  
1601 Bryan Street, Suite 2200  
Dallas, TX 75201

**Re: GenOn Energy, Inc.**  
**Application for Qualification of Indenture on Form T-3**  
**Filed October 26, 2018**  
**File No. 022-29066**

Dear Mr. McFarland:

This is to advise you that we have not reviewed and will not review your application.

Please refer to Rules 460 and 461 regarding requests for qualification. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Scott Anderegg, Staff Attorney, at (202) 551-3342 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Consumer Products