

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

August 6, 2021

Paul Pinkston Principal Financial Officer Pedevco Corp. 575 N. Dairy Ashford, Suite 210 Houston, Texas 77079

Re: Pedevco Corp.

Form 10-K for the Fiscal Year ended December 31, 2020

Filed March 23, 2021 File No. 001-35922

Dear Mr. Pinkston:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance Office of Energy & Transportation