



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

December 4, 2019

Christopher Miglino  
Chief Executive officer  
SRAX, Inc.  
456 Seaton Street  
Los Angeles, CA 90013

**Re: SRAX, Inc.**  
**Registration Statement on Form S-3**  
**Filed November 27, 2019**  
**Form No. 333-235298**

Dear Mr. Miglino:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Scott Anderegg, Staff Attorney at 202-551-3342 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Trade & Services