

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

May 9, 2017

E. Chris Kaitson Vice President Midcoast Energy Partners, L.P. 1100 Louisiana Street, Suite 3300 Houston, Texas 77002

Re: Midcoast Energy Partners, L.P.

Schedule 14C

Filed February 15, 2017 File No. 001-36175

Dear Mr. Kaitson:

As of May 2, 2017, we have completed our review of your filings and have no further comments. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

/s/ Lisa M. Kohl for

Mara L. Ransom Assistant Director Office of Consumer Products

cc: Jesse P. Myers, Esq.