Nasdaq Regulation



Eun Ah Choi

Senior Vice President Global Head of Regulatory Operations

April 29, 2025

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

En Sh Chri

This is to certify that on April 28, 2025 The Nasdaq Stock Market (the "Exchange") received from GBank Financial Holdings, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, par value \$0.0001 per share

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking effectiveness under the Form 8-A 12(b), and we hereby join in such request.

Sincerely,