



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

February 14, 2025

Anthony Querciagrossa
Chief Financial Officer
Pinstripes Holdings, Inc.
1150 Willow Road
Northbrook, IL 60062

Re: Pinstripes Holdings, Inc.
Registration Statement on Form S-3
Filed February 4, 2025
File No. 333-284692

Dear Anthony Querciagrossa:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Rucha Pandit at 202-551-6022 with any questions.

Sincerely,

Division of Corporation Finance
Office of Trade & Services

cc: Elizabeth McNichol